



## AGRICULTURAL RESEARCH FOUNDATION

### **Agricultural Research Foundation (ARF) Stock Donation Instructions**

ARF is able to accept donations of stock and other equities. Using the information below, your brokerage firm should be able to make a donation transfer. So that we know who made a donation, it is critical that your name be included in the transfer documentation. If possible, please also notify us that a transfer will be made so we can watch for it.

Charles Schwab & Co.  
Account # 4492-1723  
Account Name: Agricultural Research Foundation  
DTC # 0164, Code 40  
Donors Name: \_\_\_\_\_

If you are making a donation from a mutual fund, we encourage that you or your broker contact our Charles Schwab advisor:

Wes Bauer  
[Wesley.Bauer@Schwab.com](mailto:Wesley.Bauer@Schwab.com)  
541-302-6871

Specific coding is needed in some instances to assure funds transfer. Wes is happy to help with this.

Once the transfer is made, our broker will immediately liquidate the equities. They notify us when the sale has taken place and the value of the sale. We will send you a donation letter for this documented sale value.

If you have additional questions, please contact Meredith Wade, ARF Financial Manager, at 541-737-4068 or [Meredith.Wade@oregonstate.edu](mailto:Meredith.Wade@oregonstate.edu)

Thanks for your consideration of a donation to work at Oregon State University through ARF!

1600 SW Western Blvd, Ste. 320  
Oregon State University  
Corvallis, Oregon 97333  
Phone (541) 737-3228 <http://agresearchfoundation.oregonstate.edu>